



**CAMPBELL**  
**UNIVERSITY**

---

Lundy-Fetterman  
**School of Business**

**Trust & Wealth Management**

**2021 - 2022**

**Intern Placement Bulletin**

# Candidate List

Below is an alphabetical listing of the talented students included within this bulletin. Please browse this document to learn more about each of them, including education, work experience, and involvement in extracurricular activities.

---

Lindsey Adams  
Logan Baker  
Robert Bass III  
Laura Care  
Andrew Carroll  
Nickolas Childs  
Jacob Clarke  
Evan Cornelius  
Angel Evans  
Joseph Faucette  
Mikaylee Flowers  
Peter Guilder  
Ayla Granberg  
Tyrek Haywood  
Hannon Herring  
Sebrina Herrit  
Thomas Jackson  
Chesney Joyner  
Samuel Kust  
Patience Marshall

Christopher Matthews  
Jay McGill  
Phillip Merrit  
Kevin Mills  
Prince Ngwenah  
Walton O'Neal  
Phifer Ozimek  
Derek Prillaman  
Kathleen Rogers  
Justin Shirley  
Hunter Smart  
Jose Solis  
Zachary Spaugh  
Landon Tate  
Keshawn Thompson  
William Wells  
Jack Wilkes  
Garret Wilson  
Kevin Wood

## Lindsey Adams

---



### EDUCATION

Campbell University, Buies Creek, NC, Master of Business Administration (proposed applicant), B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2024. awarded Campbell University Presidential Scholarship and Scott Ellis Transfer Scholarship. 2018-2019 Nyack College, Nyack, NY, Accounting Major until the campus closed down, Nyack College full scholarship for academics and athletics (softball).

### WORK EXPERIENCE

Server and To-Go Specialist at Hooters of America in Fayetteville, NC (November 2019- May 2021). Trained 5 new employees, Mastered sales techniques, Got rewarded for high sales on specialty items, Handled dozens of customers and their transactions at once, Split and organized payment methods, Earned raises for exceptional hospitality and in-depth understanding of the Point of Sale system, Directed calls to appropriate departments, Balanced a cash drawer with hundreds of dollars. Full-Time & Live-in Nanny for a family in Tampa, FL (December 2018- August 2019). Assisted with care of a toddler for the entirety of the day. Ensured his safety at all times. Prepared meals and schedule. Encouraged learning and reaching of age appropriate milestones by doing thorough research in child development. Traveled with the family to 3 different countries (England, France, and the Netherlands) and did research on the customs, foods, and attractions for each country ahead of time.

### EXTRACURRICULAR ACTIVITIES

Member of Campbell University Phi Beta Lambda (a sister club to a previous club I was in, FBLA, where I won 1st place in Accounting 2 and Business Law and 2nd place in Accounting 1 state-level competitions and had the opportunity to compete at the national level).

## Logan Baker

---



### EDUCATION

Campbell University, Masters of Business Administration (MBA proposed applicant), BBA in Trust & Wealth Management, Minor in Financial Planning, expected graduation date: May 2024. GPA: 4.000, Dean's list, Presidential Scholarship, Top 10 Percent Scholarship, Grace and Gilbert Thomas Scholarship

### WORK EXPERIENCE

Customer service and sales; June 2014- present. Aid customers in finding the perfect product for their home appliance needs, diagnosed customer's potential issues, worked closely to find the best resolution to customer's proposed problem, created trusting relationships to help furnish consumer's home to suit their desires, ensured the office had consistent efficient workflow, answered phone calls and performed sales transactions. Certified personal trainer; August 2020- present. Developed a strong bond and trust with clients, program and tailor

workouts to each individual's goals, created a safe environment for clients to feel confident in their sessions, marketed personal training services, filed clients progress reports, ability to converse with a diverse group of clients. Fitness content creator and brand owner; March 2020-present. Managed and marketed social media created around the basis of living a health and fitness lifestyle, negotiated brand deals, pitched collaborations to brands, developed leadership skills and creativity to post content that catered to the audience's needs, and developed close relationships with brands to promote products.

### EXTRACURRICULAR ACTIVITIES

Certified personal trainer

## Robert B. Bass III

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust & Wealth Management, Minor in Financial Planning, Expected date of graduation: May 2023; GPA 3.494, Scott-Ellis Scholarship, Dean's List.

### WORK EXPERIENCE

Taylor Hoffman Inc, -Richmond, Virginia: Wealth Management Intern, May 2021-August 2021. Formulated and created investment educational material for client use. Responsible for understanding and correlating account deviations for account reviews. Account size ranging from \$50,000-\$10,000,000. Helped create and develop ideas during the design process of a technology the company is developing. Researched and problem solved a new technology the company is utilizing to aid in trading securities. Picked and allocated securities (while supervised) for client accounts during rebalancing.

Bass Crane Service LLC, -Richmond, Virginia;

Driver/Laborer; June 2017- September 2020 (Summers) Completed delivers to and from Job sites of small equipment and tools. Worked on the salvage, transportation, and sale of valuable raw materials. Responsible for the collection and transportation of large amounts of cash (\$5,000-\$10,000). Lexus of Richmond Inc, -Richmond, Virginia; New Car Sales Valet; January 2016-November 2016. Managed and was responsible for the arrival and categorization of new vehicle shipments daily. Responsible for driving customers and vehicles to and from required locations. Managed restocking and maintenance of all provisions for the dealership. Responsible for all vehicle and key locations.

### EXTRACURRICULAR ACTIVITIES

Buies Creek Fire Department Volunteer Fire Fighter, Member and Officer of Kappa Alpha Order, Personal Investment Portfolio Management and Advisement, Intramural Sports

## Laura Care

---



### EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2023; GPA: 3.767. President's List; Dean's List; Truist Business Fellow; Presidential Scholarship; Stephenson, Grace White & Gilbert Thomas Scholarship; Cottrell, E.F. & Helen Scholarship; Strickland Insurance Group Business Scholarship; Surles, L. Stuart – School of Business Scholarship; Campbell University Legacy Scholarship.

### WORK EXPERIENCE

Goldman Sachs, Ayco Personal Financial Management, Chicago, IL, Summer Financial Analyst; June-August 2021. Main duties consisted of working closely with a Financial Advisor and Planner team to provide beneficial support; analyzed estate planning documents and created summaries of decision points; maintained high confidentiality with

client and company information; and created financial summaries and reports for client meetings. North Carolina General Assembly, Office of Senator Carl Ford, Raleigh, NC, Legislative Intern; January-August 2020. Duties consisted of resolving constituency issues and concerns independently and collaboratively with Senator Ford, wrote congratulatory and new voter letters to constituents within the district, drafted press releases and newsletters, assisted with special projects, and handled various office responsibilities. Jonathan S. Care Attorney at Law, Henderson, NC, Summer Employee; May 2015- Present. Duties consist of filing documents at the Vance County Register of Deeds, Tax Administration Office, and Clerk of Court; attending trials and hearings; conducting title searches on properties; ensuring all legal documents are scanned into the system and sorted appropriately; and screening phone calls and emails.

### EXTRACURRICULAR ACTIVITIES

Lieutenant Governor, North Carolina Student Legislature (NCSL); Senior Class Secretary, Student Government Association (SGA); Peer Fellow, Freshmen BB&T Business Fellows Program; Peer Mentor, Campbell University Business School BADM-100 Freshman Seminar; Orientation Leader, Campbell University First Year Experience; Youth Leader, First Presbyterian of Dunn Children's Fellowship; Small Group; Lundy Fetterman School of Business Admissions Team.

## Andrew Carroll

---



### EDUCATION

Campbell University, BBA in Trust and Wealth Management, Expected Graduation Date: May 2023; Cumulative GPA: 3.958. Campbell Presidential Scholarship Tuton, Sue Worthington & Garland Wayne Scholarship Strickland, J Hunter & Mabel C Memorial Scholarship

### WORK EXPERIENCE

Summer Basketball Camp Leader Organized and ran multiple weeks of basketball camps for middle school ages Taught fundamentals and implemented these fundamentals in various drills Lowe's Foods Meat Department Associate Provided customer service Stocked shelves Cut meat for display cases Cleaned and sanitized work areas Landscaper Handled all landscaping needs at a business property

### EXTRACURRICULAR ACTIVITIES

College basketball player at Campbell for two years Received Big South Commissioner Award both years (4.00 GPA) Hobbies include clay shooting, working out, and spending time with friends and family

## Nickolas Childs

---



### EDUCATION

Campbell University, BBA in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: November 2023. Overall GPA 3.063; Campbell University Scott-Ellis Scholarship; Federal Pell Grant; Out of State Resident Scholarship

### WORK EXPERIENCE

Assistant Museum Educator 2016-2018; Ran camps ranging from 4-13 years old; Managed money coming in and leaving the establishment; Operated Nasa equipment Educate the public on new scientific discoveries; Supervise other workers/volunteers when completing difficult tasks; Provided a positive work environment to ensure high moral and good work ethic Photographer/Videographer 2018-Present; Receive assignments to complete by a deadline; Train new employees on specific programs and how they work ; Report to my supervisor on certain assignments; Assist other workers in group assignments; Take photos and collect footage at

sporting events; Edit photos and videos to create content for the department to use; Parks Operation Intern 2021-2021; Supervised team operating heavy machinery, Held meetings to discuss daily goals, Reported to supervisors throughout the day, communicated with guests regarding issues, Trained employees on daily tasks and how to operate equipment, C

### EXTRACURRICULAR ACTIVITIES

Pine Burr Yearbook Club; Intramural Volleyball; Volunteer for Girl Scout Troop 4020, Campbell University Cheer Team



## Jacob Clarke

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning; Expected date of graduation: May 2023; Overall GPA: 3.464; Dean's List; Presidential Scholarship, Top 10 Percent Award, G. Fred Hale Memorial Business Scholarship, Herbert Stanley Croft Trust Education Scholarship, Lewis M & Annabelle L Fetterman Business Scholarship, Robert Allen Jr McIntyre Endowed Scholarship, Admissions Ambassador Scholarship, Truist Business Fellows Scholarship, Chick-Fil-A Leadership Scholarship, St. Pauls Folk Arts Festival Scholarship, Chick-Fil-A Zachery Murdock Memorial Scholarship

### WORK EXPERIENCE

Chick-Fil-A, Lumberton, NC, Team Leader, September 2017-Present. Assisted customers by providing information within the restaurant and resolving any complaints. Developed a new Trainer

program to enhance the working environment and culture and create leaders within the restaurant. Responsible for selecting and training new Certified Trainers and overseeing the new trainee-trainer process. Campbell University Office of Admissions, Buies Creek, NC, Admissions Ambassador; August 2020-September 2021. Assisting Senior Counselors and Admissions Staff in answering phones, filing applications, and facilitating tours for prospective students in person and virtually. All American Alarms, Parkton, North Carolina, Data Manage Internship; December 2019-August 2020. Organize and reconcile banking statements for several accounts. Create and prepare invoices for clients with new and current alarm systems using the Admin QuickBooks platform. Make payments on accounts payable via online banking. Campbell University Lundy Fetterman School of Business (LFSB), Buies Creek, NC, Student Mentor, August 2020-Present. Work in conjunction with the Dean and Director of Leadership & Student Success in order to assist first year business students in the transition to college, provide academic support with other courses and provide feedback through assignment grading for all submitted assignments.

### EXTRACURRICULAR ACTIVITIES

Student Government Association (SGA) Executive Board Member serving as the Student Body Vice President, Executive Chief of Staff, SGA Judicial Committee, SGA Student Conduct Committee Chair, Pine Burr Yearbook Assistant Editor in Chief, Campbell University Orientation/Transition Leader, Truist Business Fellow, Campus Activities Board (CAB) Spring Fling Committee, BPHC Production Director, SGA Freshman Class Representative, SGA Advancement Committee, Campbell University North Carolina Student Legislature (NCSL) Treasurer, Pine Burr Yearbook Organizational Editor.

## Evan Cornelius

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning, Minor in Accounting, Expected Graduation Day: May 2023, Cumulative GPA: 3.291, Top 10 Percent Award, Freshman Alumni Referral, New Presidential Transfer Scholarship, Administrative On-Campus Housing Scholarship, AmeriCorps Scholarship, Kiwanis Club Scholarship, Ruritan Club Scholarship, Southeastern Trust School Trust Management Scholarship, James L. Faison Memorial Scholarship, Stuart Surles Business Scholarship, William Andrew Tullis School of Business Trust Scholarship.

### WORK EXPERIENCE

Tour guide at Historic Bath Site, Bath, NC, from August 2015 – June 2017. Greeted people at the front desk and answered questions about the area. Gave tours of the Palmer Marsh House and the grounds. Sold the tickets for the tour and other items

from the gift shop. Assisted with special events hosted by Historic Bath Site such as Bath Fest. Assisted two middle schools with tutoring through AmeriCorps from September 2019 – June 2017. Tutored grades 5 through 8 in math. Tutored 8<sup>th</sup> graders at Northeast Elementary in math. Tutored 5<sup>th</sup>, 6<sup>th</sup>, and 7<sup>th</sup> grade math at Bath Elementary School. Learned how to work one on one with kids and how to simplify concepts and problems.

### EXTRACURRICULAR ACTIVITIES

Accounting Club, Gilbert T. Stephenson Trust Club, Kappa Alpha Order, Club Golf.

## Angel Evans

---



### EDUCATION

Campbell University, Buies Creek, North Carolina, Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning. Expected Graduation: May 2023. Johnston Community College, Smithfield, North Carolina, Associate of Arts in Pre-Liberal Arts, Graduation Date: May 2019. Certifications acquired: Notary Public of North Carolina, National Honor Society of Leadership and Success Received multiple scholarships including: Presidential Scholarship, Federal Pell Grant, North Carolina Needs Based Scholarship, Campbell University Women's Volleyball Athletic Scholarship, and DNU - Administrative On-Campus Housing Scholarship.

### WORK EXPERIENCE

Kelly & West Attorneys, P.A., Legal Assistant (Lillington, North Carolina) 2020-Present. Responsibilities consist of working directly with clients

as it relates to Estate Planning matters and Estate Administration cases; document preparation. Worked closely with various paralegals in Estate Administration, Estate Planning, and Probate. Assisted paralegals in Real Estate and Personal Injury areas. Utilized case management software, such as Interactive Legal Suite, Amicus, Worldox, as well as Microsoft Word, Outlook, Excel, and other programs to carry out duties. Modern Mechanical HVAC LLC, Commercial Accounting Assistant (Garner, North Carolina) 2018-Present. Responsibilities consist of managing incoming bills and payments, intercompany billing, ensuring our employees maintained access to federal government facilities and bases throughout North Carolina. Maintained pay applications for commercial installations. Worked closely with management to ensure proper purchases of equipment and maintained accurate job costing through Excel. Gained efficiency in operating Wintac scheduling system and QuickBooks Software through a variety of responsibilities.

### EXTRACURRICULAR ACTIVITIES

Campbell University Women's Volleyball, Campbell University Females Associated with Business Club, Campbell University Lundy-Fetterman School of Business Trust Club, Campbell University Campus Outreach, American Legion North Carolina Post 71 Fastpitch Softball Team Captain, Raleigh Dream Center Volunteer of Raleigh, North Carolina, Serve Your City Volunteer, Project 919 Volunteer of C3 Church Clayton, North Carolina, C3 Church Sunday Service Volunteer Clayton, North Carolina.

## Joseph Faucette

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning, Expected date of Graduation: May 2023, Cumulative GPA: 3.176; Presidential Scholarship.

### WORK EXPERIENCE

Truist Financial, Wealth Fiduciary Intern (June-August 2021). Gained valuable experience in wealth management under a team led by Wealth Supervisor Management. Facilitated the clearing of Reg 9 exceptions and handling discretionary requests of many different types of accounts. Exposure to multiple different areas of the wealth fiduciary field and work with SEI Compliance Systems. Huntington, WV, Raymond James and Associates Intern (January 2019). Assisted financial advisors and organized a new filing system for the office. Attended meetings and gained insight into investments and retirement planning. Huntington,

WV, Big Green Scholarship Foundation Intern (February 2019). Attended meetings and met with donors to discuss financial opportunities. Prepared budget and itineraries for university athletic team trips. Camden Park (May 2018- August 2018). Supervised crew members and organized park activities.

### EXTRACURRICULAR ACTIVITIES

Rush Chair of the Kappa Sigma Fraternity Sigma-Phi Chapter, Trust and Wealth Management Club, and numerous intermural sports.

## Mikaylee Flowers

---



### EDUCATION

Campbell University, BBA Trust & Wealth Management, Minor in Financial Planning and Accounting. Expected Graduation Date: December 2022; Overall GPA: 3.320; Major GPA: 4.0. Presidential Scholarship, Kelly, Becky T Trust Management Scholarship, Whitehead, Lettie Pate Foundation Scholarship, Harnett County Resident Scholarship. Certifications Acquired: Emerging Leaders Certification with the Truist Internship Program, American Red Cross CPR/AED/First Aid Certificate, Brian Hamilton Foundation Starter U: How to Start, Run, and Grow a Business Certificate.

### WORK EXPERIENCE

Truist Wealth Fiduciary Intern: June 2021 – August 2021. Learned about banking, financial services, and the various divisions within the organization as assigned during the internship. Assisted team members with daily tasks including account reviews, completing discretionary

forms, interpreting trust documents, filling out and sending beneficiary letters of notice for trust termination, filling out and sending co-trustee letters of notice for trust termination, posting documents and letters to iWork, and finalizing termination of small trust accounts. Gained analytical, technical, and decision-making skills through formal and informal learning opportunities. Developed proficiency in CSS, iWork, and Excel. Networked with senior team leaders, experienced teammates, trust team managers, and other interns to develop lasting professional connections. Academic Success Coach for Academic Support Services at Campbell University: December 2019 – Present. Duties consist of developing strategies for student success, advising personalized plans of action for time and stress management, and engaging student motivation. I meet with two students once a week to help them achieve their academic goals. Student Worker for Athletics at Campbell University: September 2019 – Present. Duties consist of setting up and managing game day events and aiding facility managers in upkeep.

### EXTRACURRICULAR ACTIVITIES

Lundy-Fetterman School of Business Transfer Student Peer Mentor, Females Associated with Business Club, Lundy-Fetterman School of Business Trust Club, High School Girls Small Group Leader, Intramural Volleyball, Intramural Pickleball

## Peter Gilder

---



### EDUCATION

Campbell University, Masters of Business Administration, BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning. GPA: 3.34. Expected graduation date of May 2023. Presidential Scholarship, Southeastern Trust School Trust Management Scholarship.

### WORK EXPERIENCE

Remote, Truist, Intern, June 2021-August 2021. Performed reviews for custody and investment accounts. Assisted in the merger of two systems. Met with other Truist team members to learn different aspects of the company. Read through trust documents and records to approve accounts. Created digital synopses for investment and custody accounts. Aberdeen, North Carolina, Meridian Kiosks, Sales Assistant, May 2020-January 2021. Worked with the sales team to create and implement sales strategy. Lead projects to redesign processes and protocols to be more efficient. Reevaluated pricing, supply options, and administrative decisions with multiple departments. Assisted marketing team on new website design and marketing material. Read and redlined legal documents for partners, resellers, and suppliers. Organized software team's goals, priorities, and procedures. Helped accounting team with transition to SAP Business One. Worked with management on recruitment for multiple executive-level hires. Raleigh, North Carolina, Senate Campaign, Intern, August 2019-December 2019. Worked with other interns and campaign managers to develop, manage, and implement a campaign strategy. Made script and helped interns implement it to help make successful cold calls. Created marketing material to promote candidates and their campaigns. Advised for smaller campaigns throughout the state. Aberdeen, North Carolina, Meridian Kiosks, Assembler, June 2019- August 2019. Worked with a group of about ten other people to assemble, prep, and ship kiosks. Communicated ideas for efficiency improvement and helped implement the ideas into the assembly line, fabrication process, and painting process. Led a team of two to assemble an order of 24 units a week ahead of schedule.

### EXTRACURRICULAR ACTIVITIES

Campbell Men's Soccer Team (2018-present)

## Ayla Granberg

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2024. Cumulative GPA: 3.65. President's List, Dean's List, Peggy R. Lawrence Trust Scholarship, Presidential Transfer Scholarship. United States Marine Corps Leadership and Management Course, Graduated August 2019. United States Marine Corps Supply Chain Management, Graduated April 2017.

### WORK EXPERIENCE

Customer Service Representative at Wake County ABC, August 2021 – Present. Provide outstanding customer service by greeting customers, answer questions and resolve customer complaints, assist customers with locating products. Operate register and process payments by cash, automatic debit, or credit card; issue change due and receipts to customers. Maintain organized, clean, and well stocked cashier station.

Center Store Associate at Food Lion, August 2020 – August 2021. Provided fast, friendly, quality customer service to shopping patrons. Maintained grocery shelves by cleaning, stocking, and organizing allocations from tag to tag. Replenished merchandise on the sales floor in a timely manner. Trained new associates on Food Lion's policies and procedures. Aviation Supply Specialist at United States Marine Corps, September 2016 – September 2020. Conducted technical research, validated, and processed more than 1,500 requisitions. Maintained Protected Stock levels for 37,125 total line items worth more than a total EMV of \$125,000,000. Established a Global Communications System management program. Developed Support Packages for deploying units. Administrative Assistant at McCormick Law Office, July 2015 – August 2016. Developed system to track postage and copies for each of the more than 100 personnel files. Answered multi-line phone system and assist caller with their questions or concerns. Promptly respond to email and mail correspondence. Organized correspondence and documents into logical order within each personnel file. Theatre Crew at New Richmond 8 Theatre, February 2013 – August 2014. Greeted customers and sold tickets, concessions and gift cards. Prepared theatres for the next showing of each movie. Trained new employees on concessions and ushering procedures.

### EXTRACURRICULAR ACTIVITIES

Marine Corps Martial Arts Gray Belt

## Tyrek Haywood

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: December 2022. Major GPA: 3.18. Full Athletic Football Scholarship, Scott-Ellis Scholarship. 2017 Pioneer Football League Honor Roll. 2018 Big South Conference Presidential Honor Roll. 2017 Athletic Booster Club Scholarship.

### EXPERIENCE

Campbell University Student Athlete (Buies Creek, NC) June 2017 - Present. Wells Fargo Trust Administrator Intern (Minneapolis, MN) June 2020-August 2020. Adapted to a remote environment for daily trainings and daily tasks. Assisted Risk Manager with conformation of client authentication. Conducted New Account and Administrative Account Reviews. Revised and Analyzed depletion of accounts to determine best investment objective. Performed overdraft clearing and money movement from numerous portfolios. Elected to attend Campbell University on a full athletic scholarship. Reacted to complex game situations quickly and effectively. Exercised strong leadership skills and practiced self-discipline on and off the field. Successfully balanced 30 hours per week of athletic activities while managing a demanding academic schedule. Domino's Pizza LLC, Customer Service Representative (Charlotte, NC) May 2014 - June 2018. Was a liaison to the General Manager and Assistant Manager responsible for the delegation of tasks to new employees. Conducted and monitored daily inventory checks. Provided excellent customer service and listened attentively to caller needs to guarantee positive customer experiences. Performed closing duties including deep cleaning kitchen surfaces, storage, and equipment. Greeted customers at counter and received orders, suggesting menu items and add-ons to increase revenue. Trained and orientated new food service workers in the proper food preparation procedures that are followed in the restaurant. Carowinds Amusement Park, Food Service Sales Associate (Charlotte, NC) June 2013 - August 2013. Responsible for in-person customer intake. Helped to acclimate new employees in regard to protocols and restaurant practices. Cleaned all work areas, equipment, utensils, and dishes, in order to ensure they were stored appropriately. Prepared food orders and maintained proficiency at every station. Checked outside dining area before and after peak customer times and picked up trash as needed.

### EXTRACURRICULAR ACTIVITIES

Campbell University Football Player, Defensive Tackle (June 2017-Present).



## Hannon Herring

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), Trust and Wealth Management Pre- Law. Expected Date of Graduation: May 2023. Cumulative GPA: 3.6; Dean's List, Presidential Scholarship, Thomas H. and Judith O. Folwell School of Business Endowed Scholarship, and recipient of the Lundy Fetterman School of Business Fellows award.

### WORK EXPERIENCE

Wealth Fiduciary Intern for Truist, June 2021- August 2021. Learned how to utilize various banking websites which allowed for the completion of assigned tasks. Work duties included managing spreadsheets, uploading investment statements, performing annual account reviews, and reviewing irrevocable trust accounts. Home Constructor, member of the Framing Crew for Whitehead Enterprises, June 2020- August 2020. This job was comprised of all components necessary to the

construction of building a house or remodeling bathrooms. Recorded measurements, operated saws, used nail guns, and utilized many other essential tools for the job. Participated in demolition, remodeling, constructing, and fine finishing. Cashier, Customer service, at Medical Village Pharmacy, May 2017- July 2019. Properly operated a register along with advanced medical system the pharmacy uses to keep track of all the customer's medications. Answered phone calls from customers and relayed their needs to the pharmacists. Was responsible for managing inventory of pills, filling prescriptions for checking, cleaning the pharmacy, and restocking shelves with drugs and home goods.

### EXTRACURRICULAR ACTIVITIES

Sigma Phi Chapter of the Kappa Sigma Fraternity, member of the Accounting Club, and member of the Truist Business Fellows.

## Sabrina Herritt

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management; Expected Graduation: May 2024. Overall GPA: 4.0; Major GPA: 4.0, Presidents List (4 semesters); Campbell University Presidential Scholarship, Presidential Transfer/Phi Kappa Scholarship, Women's Track/ Cross Country Scholarship, Women's Track/ Cross Country Room and Board, Marine Corps Foundation Scholarship, Freedom Alliance Scholarship.

### WORK EXPERIENCE

Campbell University Campus Recreation, Intramural Sports Official (Buies Creek, North Carolina), September 2021- Present. Learned the rules of a wide variety of sports games and then enforced the rules to the athletes competing in the sports leagues. Sonic Drive-in, Carhop (Jacksonville, North Carolina), February 2019- May 2019. Performed cleaning duties such as, washing dishes, sweeping, mopping, and

disinfecting, in order to keep equipment and facilities sanitary. Greeting guests, taking their orders, preparing their food, delivering food, and collecting their payments. Received payments from cash and credit card, issued refunds, and applied discounts. Upheld an energetic attitude while performing customer service. American Pools Association, Manager/Lifeguard, (Camp Lejeune Military Base, North Carolina). June 2017- September 2018. Supervised other lifeguards to make sure they were performing their duties accurately and efficiently. Inspected all aquatics equipment. Performed open and closing duties. Dealt with complaints from patrons and workers. Coordinated training for lifeguards and aided in training under supervisor's watch. Signed for deliveries and chemicals. Marine Corps Community Services, Lifeguard, (Camp Lejeune Military Base, North Carolina). February 2015- January 2017. Supervised all swimming activities while ensuring that guidelines, policies, and safety procedures are being followed by patrons. Performed first aid when injuries occurred, rescues swimmers when in distress or in danger of drowning. Cleaned the aquatic facilities and pool and performed Chlorine residual water tests while keeping record of levels. Certified Babysitter (Iwakuni, Japan). February 2012-June 2013. Certified in CPR, First Aid, and Babysitter certified. Watched children to identify behaviors, both positive and negative. Informed parents of daily tasks and activities their children performed while under my care.

### EXTRACURRICULAR ACTIVITIES

Campbell University Varsity Division 1 Cross- Country and Track Team (2019-Present). Campbell University Student Athlete Advisory Committee representative in the subcommittee of International Student Athlete Support (SAAC). Member of Delta Phi Epsilon and holds the Alumni Coordinator position, support and participate in our philanthropies of National

Association of Anorexia Nervosa and Associated Disorders (ANAD), Cystic Fibrosis Foundation,  
and the Delta Phi Epsilon Educational Foundation. Girl Scout (2008-2013)

## Thomas Jackson

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning. Expected Graduation: May 2023. Received scholarships including: Marvin Drake Johnson Trust Scholarship, Scott-Ellis Scholarship, and the C.U. Legacy Award.

### WORK EXPERIENCE

Fit Happens Fitness Site Manager Responsible for day-to-day operations of the gym including ensuring Covid protocols were met. Responsible for new membership marketing, customer service, and sales. Harmon's Properties, LLC Responsible for working with city and county inspectors, property owner, and tenants to make sure the exterior of properties met all codes and ordinances in order to avoid fines.

### EXTRACURRICULAR ACTIVITIES

Campbell University Accounting Club

## Chesney Joyner

---



### EDUCATION

Campbell University, BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning, Expected graduation: 2023, Major GPA: 3.5; Scott-Ellis Scholarship, Administrative On-Campus Housing Scholarship, Dean's List

### WORK EXPERIENCE

UPS, Rocky Mount, NC (December 2018 & December 2019). Seasonal Driver Helper: Aided in helping large company deliver hundreds of packages in a timely manner during the holiday peak season. Babysitting (Summer 2016 - current) Supervised friend's and family's children during summer and weekends. Maintained a safe play environment. Prepared and served nutritional balanced meals and snacks. Responsible for keeping the children on a routine as well as help take care of their medical needs. Hobby Lobby, Wilson, NC (Summer 2020 & Holiday Peak Season 2020). Retail Associate: Worked as a team member performing cashier duties: fast and friendly service, maintaining a professional relationship and manner while helping customers with any questions, processed cash, debit and credit cards, and checks. Helped order and restock store with new items every week, aided in cleaning up the store. Prevent losses using awareness, attention to detail and integrity. Care Giver (Summer 2017-Current). Aided 87-year-old with Alzheimer's with daily tasks, kept normal schedule while family was away, responsible for making sure she takes her medications, prepared nutritional meals, and maintained a safe space for her throughout the day.

## Samuel Kust

---



### EDUCATION

Campbell University, BBA in Trust & Wealth Management, Minor in Financial Planning, Expected Date of Graduation: May 2023, Cumulative GPA: 4.0. President's List, Scott Ellis Transfer Scholarship.

### WORK EXPERIENCE

DSW Transportation, Co-Owner, February (2020-Present), Co-Owner of a transportation company with a wide range of roles from basic administrative tasks such as building profit/loss statements utilizing excel, to analyzing marginal costs/benefits of potential company decisions. Assisted in company start-up and sustainment during a global pandemic which placed numerous restraints on transportation companies. Engaged in company expansion to broaden impact by advocating for employment of ex-felons who may not have access to acceptable employment opportunities. First Citizens Bank, Retail Banking Intern, (June 2021-July 2021). Engaged in client meetings with financial advisors, bankers, and other sales associates. Performed sales

tasks, such as sales calls to potential prospects and connecting client needs to offered products. Learned about different areas of Wealth and Trust to meet the needs of clients with high amounts of investable assets. Department of Defense-U.S. Army, Civil Affairs Team Medic (June 2017-June 2021). Upheld Army values as a Noncommissioned Officer in the rank of Sergeant. Served as the sole healthcare provider for a small team with responsibilities in training team members, researching and presenting information to high-ranking individuals, managing inventories of medical supplies, and identifying opportunities to leverage skills and information to enhance U.S. goals in foreign environments. Spent one year operating in various countries establishing relationships between U.S. and foreign entities to deter aggression and increase host-nation capabilities in various ways like outfitting border guards in Eastern Europe with state-of-the-art medical equipment and training on said equipment. Earned Distinguished Honor Graduate and Iron Warrior for the Noncommissioned Officer Basic Leadership February 2020 class.

### EXTRACURRICULAR ACTIVITIES

Campbell University's Rugby Team 2021-2022 school year

## Patience Marshall

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant) with BBA in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2023; Presidential Scholarship, Women's Track/ Cross Country Scholarship

### WORK EXPERIENCE

Campbell Athletics Videography/Video Editing; November 2019 - March 2020. Creativity and marketing were displayed through filming and editing promo clips for Campbell University's athletic teams and upcoming sporting events in Adobe Premiere Pro and Adobe After Effects. Door Dash Delivery August 2021- present; Developed better organization and time management skills. Became more efficient, which leads to reaching the optimal amount of revenue in a specific time slot. Learned how to manage problems through communication with customers and merchants.

### EXTRACURRICULAR ACTIVITIES

Campbell University's Track and Field Team (August 2018-Present). Freshman Year (2018-2019): Big South's Women's Outdoor Track and Field Freshman of the Year, Big South's Women's Outdoor Track and Field Outstanding Field Performer, Big South's Women's Outdoor Track and Field Shot Put and Discus Champion, Big South's Women's Outdoor Track and Field Shot Put Conference Record, 3x Big South Athlete of the Week, NCAA Track and Field East Regional Qualifier, USATF U20 Shot Put Champion, Costa Rica Pan American Games Bronze Medalist. Sophomore Year (2020): Liberty University's Indoor Track Facility Record Holder, Big South's Women's Indoor Track and Field Most Outstanding Performer, Big South's Women's Indoor Track and Field Shot Put Champion, Cammy's Freshman of the Year Nominee, Cammy's Unsung Hero Nominee, Big South Indoor Track and Field Shot Put #2 all time, Athlete of the week 1x. Women's Indoor Track and Field Shot Put School Record, Women's Outdoor Track and Field Shot Put School Record, Women's Outdoor Track and Field Discus School Record.

## Christopher Matthews

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: December 2022; GPA: 3.302. Dean's List, Presidential Scholarship, Top 10 Percent Award, Lundy Fetterman SOB Fellows Award, Bank of America School of Business Trust Scholarship, Wells Fargo Undergraduate Trust and Wealth Management Award.

### WORK EXPERIENCE

Advocacy Trust May 2021 to July 2020 Trust Administrator Intern Mooresville, North Carolina Assisted team members with daily tasks including annual account reviews, preparing discretionary distributions, preparing annual client budgets, interpreting trust documents. Participated in calls with the Trust Advisory Committee, Trust Investment Committee, client management team, and with other members of the Trust department. Continued to develop a proficiency in Advantage, Redtail CRM, SAFE Cabinet, InvestorsView, and additional softwares Collaborated with senior level professionals such as risk managers, Trust Officers, government benefits specialists, and trust administrators. Assisted in various projects which included establishing Real Estate and Annuity Trackers, generating a list of trust protector for accounts, and aiding in the list of clients with prepaid burial plans. Wells Fargo Bank, Winston-Salem, NC, Philanthropic Services Intern; June-August 2020. Supported philanthropic client management team by completing annual administrative reviews. Completed account long-name project by revising over 2,500 account names. Participated in calls with the grant team, charitable remainder trust team, client management team, and with other members of the philanthropic services department. Continued to develop a proficiency in SEI Trust 3,000, Trust Gateway, FileNet, and additional software. National Advisors Trust Company, Summer Intern (Kansas City, Missouri), June-August 2019. Worked under the Trust department, shadowed a chief fiduciary officer, chief client officer, trust administrator, and a trust officer. Analyzed trust documents while determining if the model language was present. Processed discretionary distributions while assessing the risk of making the distribution. Organized and formatted marketable literature to create uniformity in a corporate rebranding effort. Completed various projects which consisted of transferring trust accounts to a progressive situs and preparing and proposing a trust account cash management strategy to executives and bulk transfer project in an effort to capitalize on a progressive trust situs. Attended weekly Trust Department and Risk meetings. Operations Director of VMS Home Oxygen, INC. Manage a group of 4 employees that provide durable medical equipment Assign daily responsibilities to all employees. Supervise performance and define expectations for all staff. Initiated a community portal that allows all employees to post and access shared learning experiences. Review and submit medical billing and insurance filing; including Medicare, Medicaid and various PPO organizations. Established



rapport with local physicians and home health agencies to increase target market. Increased referrals by 25% within the first three months. Created word tracks that increased productivity. Established a procedural template to train new and inexperienced staff. Assist in planning and orchestrating events to aid in the disaster relief efforts in the surrounding community.

## **EXTRACURRICULAR ACTIVITIES**

BB&T Business Fellow, Board member of non-profit organization (My Brother's Keeper of Dunn, NC), Graduate Assistant for Professor James Witherspoon.

## Jay McGill

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), B.B.A in Trust and Wealth Management, Minor in Financial Planning: Expected date of graduation: May 2024. Overall GPA: 3.731. Dean's list. Recipient of many scholarships including: Presidential Scholarship, Federal Pell Grant, North Carolina Need Based Scholarship, Fetterman, Lewis M & Annabelle L Business #1 Scholarship, The Prillaman, Gregory Lee Trust Business scholarship, Baptist Foundation Luther H. Butler Scholarship, and Administrative on Campus Housing Scholarship. 2020, Bladen Community College Graduate with an Associate of Arts Degree.

### WORK EXPERIENCE

Fort Caswell Staff Member (2016), White Lake Marina (2017-2021), supervised a work team of 8 at White Lake Marina (2019-2021), launched and managed a landscaping business maintaining 5 properties (2017-2021), Campus Recreation at Campbell University, refereed multiple sports (2021), Campus grill at Campbell University (2021). Manage a personal stock portfolio (2020-2021).

### EXTRACURRICULAR ACTIVITIES

Rush Chair of the Sigma Phi Chapter of the Kappa Sigma Fraternity. Intramural sports. Club Tennis. Small group bible study. Volunteer at White Lake Church Camp and Retreat center, cleaning rooms and serving food. Serve the homeless in New York City by giving out care packages and feeding the homeless at The Bowery Mission and The New York City Rescue Mission.

## Phillip Merritt

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management-Pre-Law, Minor in Financial Planning: Expected Graduation Date: August 13, 2023; GPA: 3.965. President's List, Presidential Scholarship, Top 10 Percent Award, Lundy-Fetterman SOB Fellows Award, Todd R. & Elva Scarborough Trust Scholarship, Dr. Ernest Paskel Sauls Business Scholarship.

### WORK EXPERIENCE

Truist Financial, 10-week summer Internship June-August 2021. Reviewed hundreds of F/E Custody, Agency and IRA accounts for compliance with Regulation 9. Compiled governing documentation required for the creation of synoptic records. Complied investment documentation to aid the investments team in reviewing the compliance of an account's investment transactions with Regulation 9. Sampson County Assistant District Attorney's

Office, 4-week Summer Internship June-July 2017. Shadowed several Assistant District Attorneys in both District and Superior Court, observed multiple trials and court hearings, responsible for filing case dismissals, reorganized the case filing system to improve efficiency, compiled case files for both the prosecution and defense, expunged expired DNA records.

### EXTRACURRICULAR ACTIVITIES

Truist Business Fellow, Phi Eta Sigma Honor Society, Phi Kappa Phi Honor Society

## Kevin Mills

---



### EDUCATION

Campbell University, Master of Business Administration (Candidate), BBA in Trust and Wealth Management/Pre-Law, Minor in Financial Planning. Cumulative GPA: 4.0 | Program GPA: 4.0. Expected date of graduation is May of 2023. Wake Technical Community College, Associate of Arts with a concentration in Business Administration. Graduated May of 2020 with High Honors; Cumulative Transfer GPA: 4.0, President's List, New Presidential Transfer Scholarship, Lewis M. and Annabelle L. Fetterman Scholarship, Wells Fargo Trust and Wealth Management Scholarship, Dr. Ernest Paskel Sauls Business Scholarship, North Carolina Need Based Scholarship, C.C. Spaulding Alumni Association Scholarship, Swift Creek Alumni Association Scholarship, J.D. Crandall Scholarship.

### WORK EXPERIENCE

Campbell University Wiggins Memorial Library, Research Assistant/Student Assistant to Dean of Library (Buies Creek, North Carolina), February 2020-Present. Serviced patrons in their research-based assignments. Assisted circulation desk in various duties and capacities. Performed filing and organizational tasks for Dean. First Citizens Bank, Wealth Management Intern - Trust Special Services (Raleigh, North Carolina), June 2021-August 2021. Conducted fee reviews for 121 existing Trust Special Asset accounts. Serviced 100+ Deferred Business clients who removed First Citizens from their Estate Planning documents. Collaborated with the middle office team of Columbia, South Carolina in organizing fees charged while indicating assets held in trust. Centralized COI (Centers of Influence) and BOR (Beneficiary Occupied Residents) contact information to be transferred to internal database (Capital Base). Presented a final presentation detailing the comprehensive work that was completed in adding value to the Wealth Management department. Purpose Driven Showcase Baseball Organization, Baseball Coach (Clayton, North Carolina), June 2019-Present. Developed the physical ability of players aged 14 through 18, while incorporating faith-based principles. Created an inclusive, fun, and competitive playing environment for kids. Mills Mowing [Self-Employed], Co-Founder (Greenville, North Carolina), June 2014-December 2020. Maintained weekly maintenance of 14-15 properties. Performed mowing, mulching, cleaning, and pine straw installation. Hauled debris and fallen trees or shrubs to dumping site. Performed seasonal cleanup as needed. Trimmed bushes and trees using proper pruning techniques. Established rapport with clientele.

### EXTRACURRICULAR ACTIVITIES

Lundy-Fetterman School of Business, BADM-100 Peer Mentor (August 2021-Present); USA Baseball, National Training Identification Series Tournament: Head Coach of 16u Southeast

Stripes (August 2021); Elon Innovation Challenge: Received “Most Inspiring” Award (February 2021-April 2021); With Purpose International Missionary; traveled to countries of: Czech Republic, Spain, Germany, and Sweden (June-July 2017 & June-July 2018), Christian Connect Bible Study Club; Treasurer, Wake Technical CC (September 2019-May 2020), Wake Tech CC Baseball Team (August 2018-May 2020), Wake Technical CC Baseball Team; Leadership Council, (January-May 2020), White Oak Missionary Baptist Church; Junior Deacon and Junior Usher - Grimesland, North Carolina.

## Prince Ngwenah

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning, Expected Date of graduation: December 2022, Overall GPA: 3.169. PFL Academic Honor Roll 2017, President's List 2017, Presidential Scholarship, Men's Football Scholarship, Top 10 Percent Award, Administrative on Campus Housing Scholarship, Athletic Book Scholarship, Men's Football Room and Board Scholarship.

### WORK EXPERIENCE

Campbell University Facilities Management; General Services Worker, June 2019. Trusted with transporting delicate items around campus, Moving/ Repairing basic furniture, trusted with completing work orders on and off school campus. Campbell University Aquatics Operations; Desk Worker, June 2019. Trusted with money management, Oversaw the pool check-in process, Communicated with students, staff, and guests

about the pool schedule, Always arrived 5 to 10 minutes prior to pool opening, Picks up shifts of other employees.

### EXTRACURRICULAR ACTIVITIES

Campbell University Football Team, Trust and Wealth Management Club

## Walton O'Neal

---



### EDUCATION

Campbell University; Master of Business Administration (proposed applicant), BBS Trust and Wealth Management, Minor in Financial Planning; Expected Date of Graduation: May 2024; Presidential Scholarship.

### WORK EXPERIENCE

O'Neal's Drug store, accountant/technician (2010-Present) Belhaven, N.C. This included working on accounts receivable, daily work, and filling prescriptions. Organized and completed payment of accounts payable and reconciled the accounts receivable for multiple stores across the eastern part of the state. Level Four Wealth Management internship (May 2019-Aug 2019) Raleigh, N.C. Handled general administration of client accounts within the firm. Opened new client accounts while maintaining current client accounts through troubleshooting and talking to clients. Pendleton Square Trust Company (May 2021-Aug 2021) Nashville, T.N. Performed data reconciliation on their CRM site that involved the moving of data and contacting clients for missing information which allowed for new reports to be made. Organized reports for each trust officer which included but not limited to beneficiary reports, professional relationship reports, and family reports. Prepared office and trust officer for client meetings along with daily tasks.

### EXTRACURRICULAR ACTIVITIES

Campbell University Men's Club Lacrosse Founding Member.

## Phifer Ozimek

---



### EDUCATION

Campbell University, BBA in Trust and Wealth Management, Expected Graduation Date: May 2023; Cumulative GPA: 3.035. 1 semester Dean's List and 3 semesters President's List. Presidential Scholarship.

### WORK EXPERIENCE

Shark Shack (2020-2021) Prep and line cook, Served customers, and trained new employees. Asphalt Solutions (2020) Repard and paved parking lots with asphalt. Children's Health services (2018-2019) Administrative Assistant. Scanned in medical records, office assistant to practice manager.

### EXTRACURRICULAR ACTIVITIES

Campbell University Football Team, Cornerback (2019-Present). Member of Kappa Sigma fraternity (2021-Present).



## Derek Prillaman

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2024; GPA: 3.739. Dean's List, Truist Business Fellow, Presidential Scholarship, Administrative on Campus Housing Scholarship, Wells Fargo Team Members' Dependent Children Scholarship, National Society of the Daughters of the American Revolution Scholarships, Veterans of Foreign Wars Essay Contest Scholarship, Lundy Fetterman Business Fellows Scholarship, Stephenson, Grace White & Gilbert Thomas Scholarship, The Newkirk Family Trust and Wealth Management Scholarship, Dr. Ernest Paskel Sauls Business Scholarship, The Lewis M. and Annabelle L. Fetterman Business Scholarship.

### WORK EXPERIENCE

Twiddy and Co. Realtors, Field Services Intern, Corolla, NC. As a field services intern, I assisted guests with various tasks such as troubleshooting issues with homes while exemplifying a high level of professional guest service. Marine Federal Credit Union, Banking Intern, Sneads Ferry, NC. As a banking intern, I ensured members had a favorable experience while assisting head teller with accounts. Jordan's Catering, Local's Ice cream, Surf City, NC. In this role, I filled customer orders to ensure a quality experience and maintained store cleanliness. Publix Supermarkets, Grocery Associate, Surf City, NC. Assisted with inventory management and helped customers locate various products throughout the store. North Carolina Senate, Office of Senator Harry Brown, Senate Page, Raleigh, NC. As a senate page, I assisted various senators with campaign tasks, attended assembly and assisted in the ceremonies.

### EXTRACURRICULAR ACTIVITIES

Membership Recruitment Representative, Lundy Fetterman School of Business Phi Beta Lambda Chapter (PBL); Peer Mentor, Lundy Fetterman School of Business First Year Experience BADM 100 Class; Student, Truist Business Fellow Program; Member, Camel Ducks Unlimited Chapter; Member, Campbell University Club Tennis; Microsoft Office Proficiency, Word, PowerPoint.

## Kathleen Rogers

---



### EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2023; GPA: 3.806. Dean's List, Presidential Honor Roll, Women's Lacrosse Scholarship, Jessica N. White Endowed Scholarship, Lewis M & Annabelle L. Fetterman Business Scholarship, Presidential Scholarship, Out of State Scholarship, Lundy Fetterman School of Business Fellows Scholarship. Certifications Acquired: Truist Leaders Institute Emerging Leaders Certification, Brian Hamilton Foundation's Starter U Certificate.

### WORK EXPERIENCE

Campbell University Student-Athlete (Buies Creek, NC) August 2019-Present. Core Cycle Studios Front Desk Staff (Seasonal employee) December 2017-Present. Computed bills, collected payments, and adjusted customer accounts using Mind Body Business. Responded to phone inquiries regarding prices and promotions. Reconciled cash to receipts daily, prepped both cycle and yoga barre studios before class times, cleaned and organized bathroom towels, as well as replenished cold towels. Family Nanny (Seasonal employee) June 2020- August 2021. Vital to help families with childcare duties. Performed domestic tasks and housekeeping needs, such as, coordinating, and transporting kids to and from their activities and appointments, preparing meals, grocery shopping, making beds, organizing rooms, and doing laundry. Baltimore Country Club Lifeguard (Seasonal employee) June 2018- August 2019. Responsible for supervising swimmers, spotting hazards, and preventing accidents, enforcing the club's rules fairly and politely, responding to member and guest's requests, ensuring member safety, and being knowledgeable and certified in First Aid and CPR. Keeping the club grounds clean and orderly by straightening chairs, assisting with umbrellas, throwing away trash, and picking up towels. Baltimore Country Club Wedding and Event Banquet Server (Seasonal employee) November 2017- January 2019. Responsible for greeting members and guests, assisting them in finding their correct table, taking food and beverage orders, and bringing the correct dishes and drinks. Assisting with the complete setup and breakdown of the venue. Maintained composure in a fast-paced environment, anticipated members' needs, and exceeded customer service expectations. Baltimore Country Club Pool Café Staff (Seasonal employee) June 2016- August 2017. In charge of taking food and beverage orders from members and guests and entering them into the point-of-sale system. Knowledgeable in every menu item and could accurately describe the menu items, specials, and drinks. Interacted with chefs and bartenders and helped to assist them in any way that was needed. Maintained a safe and sanitary work environment.

## EXTRACURRICULAR ACTIVITIES

Campbell University Varsity Women's Lacrosse, Campbell University Big South Representative, Student-Athlete Advisory Committee; Member, Campbell University One Love Student Ambassador, Campbell University Trust Club; Member, Campbell University Females Associated with Business Club; Member, Habitat for Humanity Volunteer

## Justin Shirley

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management Pre-Law, Minor in Financial Planning; Expected date of graduation: May 2023; GPA: 3.956; President's List, Dean's List, Presidential Scholarship, Top 10 Percent Award, Truist Business Fellows Award, Dr. Ernest P. Sauls Business Scholarship, John Hill Trust and Wealth Management Scholarship.

### WORK EXPERIENCE

Jersey Mike's (Sanford, NC), Team Member, June 2021. Learned how to effectively multitask in a timely manner. Collaborated with fellow employees about ways to efficiently complete duties and tasks. Shirley Electrical (Wendell, NC), Laborer, June 2018-August 2018. Assisted other employees in keeping the work site clean and organized. Improved technical and communication skills by working with seasoned employees.

### EXTRACURRICULAR ACTIVITIES

Member of the Truist Business Fellows, intramural sports.

## Hunter Smart

---



### EDUCATION

Campbell University: Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management, Minor in Financial Planning. Expected Graduation Date: May 2024; Cumulative GPA: 3.61. 1 semester Dean's List and 3 semesters President's List. Presidential Scholarship, Top 10 Percent Award, FFA Scholarship, and Keith, Thomas Joseph & Anne Bell Business Scholarship.

### WORK EXPERIENCE

Mabry's Drug and Home Care (Hamlet, NC) Customer Service/Delivery Technician Managed and contacted a list of around 1000 home health oxygen patients using Excel Delivered patient medication daily Provided customer service for patients in office and over the phone

### EXTRACURRICULAR ACTIVITIES

Campbell University Student Accountant Society Hobbies: Photography (including managing a small side business on social media), Intermural Volleyball, and Small Group

## Jose Solis

---



### EDUCATION

Campbell University, Master of Business Administration (Proposed Applicant), BBA in Trust and Wealth Management, Minor in Financial Planning. Expected graduation: May 2023. Overall GPA: 3.2. Received multiple scholarships including Scott-Ellis Scholarship; North Carolina Need Based Scholarship; James W. Narron and C. Gary Johnsey Trust Scholarship. Received Dean's List.

### WORK EXPERIENCE

Local Campaign Intern; September 2018 – November 2018. Worked as a campaign intern during the local election. Went door to door asking local people questions about the upcoming election at the time. Given the responsibility to help manage a team when going out to local neighborhoods to coordinate with three other teams in surrounding neighborhoods. Ensured that efficient operations of daily office operations so that my fellow interns had an easier time when out on the field.

Increased popularity for candidates by talking about what their policies would be if elected to their positions. Intramural Referee at Campbell University, March 2021 – Present. Officials are tasked with the responsibility to provide a safe environment where players can be competitive and have fun at an appropriate level to maintain fairness, control, and safety. Coordinate with supervisor so that players understand the rules and respect each other while following said rules. Provide a friendly, upbeat, and customer service-oriented environment.

### EXTRACURRICULAR ACTIVITIES

Social Chair of the Phi Delta Theta Fraternity North Carolina Zeta Chapter, Member of the Club Soccer Team, Member of Club Rugby, Phi Eta Sigma National Honor Society, Intramural Sports.

## Zachary Spaugh

---



### EDUCATION

Campbell University, Master of Business Administration (proposed applicant), BBA in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: December 2024; Overall GPA: 3.859; Dean's List; President's List; Lundy Fetterman School of Business Fellows Scholarship, Scott-Ellis Scholarship, Dr. Ernest P. Sauls Business Scholarship, Benjamin M. Hawkins Trust Scholarship, Newkirk Family Trust Management Business Scholarship, Lewis M. and Annabelle L. Business Scholarship, NC Baptist Scholarship Program

### WORK EXPERIENCE

Moravian Ministries Foundation of America, Winston-Salem, NC, Summer Intern; May 2021- July 2021. Grant consultant for the MMFA 2021 Grant Cycle. Advised applicants on which grant to apply for based on their proposed project and funding interests, process for submitting grant requests, and how to make their applications stand out from others. Received grants and

organized them in MMFA database. Tracked and organized data detailing the 2021 grant cycle, and prepared and presented this information to the MMFA Discretionary Grant Advisory Committee. Organized and updated MMFA database using Raiser's Edge NXT. Made updates to new MMFA website, using WordPress, in preparation for its launch. Organized all previous MMFA Board meeting minutes in chronological order. Led a project to analyze investment models used at comparable foundation of faith. Cedar Lakes, Raintree, Little Creek Condominium Complexes, Winston-Salem, NC, Assistant Maintenance Worker; 2017-2021. Assisted in general upkeep and maintenance of all three condominium complexes. Work included painting, carpentry, plumbing, electrical, concrete, and general cleanup of complexes.

### EXTRACURRICULAR ACTIVITIES

Lundy Fetterman School of Business: Business Fellows member, Campbell University Residential Learning Community: LEADS member, Campbell University Marketing Club: member, Boy Scouts of America Troop 703: Eagle Scout, Boy Scouts of America Troop 703: Assistant Scout Master, First Baptist Church of Welcome Youth Council: member

## Keshawn Thompson

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation; December 2022, Overall GPA: 3.318, Campbell University Presidential Scholarship, Campbell University Athletic Scholarship, Dr Ernest Paskel Sauls Business Scholarship, Wells Fargo Trust and Wealth Management Scholarship, Southeastern Trust School Trust Management Scholarship, Thomas Jack Lynch Scholarship.

### WORK EXPERIENCE

Atlanta Georgia (remote), Truist Bank June 2021 - August 2021. Reviewed Custody accounts, Revocable accounts, IRAs. Helped make synoptic records for various accounts. Analyzed IPS documents for investment reviews. Analyzed Governing Documents. Interacted in weekly team meetings. Raleigh, North Carolina, Northwestern Mutual May 2020 - August 2020. Discussed financial plans and

insurance needs with clients. Had weekly phone calls with potential clients. Met with clients weekly. Attended case studies. Acquired NC Life and Health Insurance license. Attended weekly training of language, financial knowledge, and insurance plans. Involved in joint work with other representatives. Hillsborough, North Carolina, Vietri Inc., Warehouse Assistant and Sales Associate, May 2019. Assisted team members with daily tasks such as stocking equipment, greeting customers, boxing goods, and transporting goods to the customer's vehicle. Collaborated with managers and team leaders in organizing the sales floor. Developed communication and organizational skills. Reported customer suggestions, comments and complaints to appropriate management. Promptly and accurately respond to customer requests to research product availability, price and quality issues. Mebane, North Carolina, Sports Endeavors Inc., Shipping Department Associate, June 2018 - July 2018. Gathered items for online customer orders. Printed off shipping and return labels for all orders. Packaged orders and made final checks before shipping them off. Checked and adjusted inventory daily. Communicated with the receiving and embroidery department about inventory checks.

### EXTRACURRICULAR ACTIVITIES

President of Radical Athlete and Student Oasis Ministry, Campbell University Football Player, Campbell University Small Group Bible Study, Beyond Expectations Organization Volunteer, Mustard Seed Community Garden volunteer, Speaker at the 2019 College Prep Summit, Volunteer for My Brother's Keeper Summit. Enjoys mentoring and coaching students at Orange High School



## William Wells

---



### EDUCATION

Campbell University, Master of Business Administration, BBA in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2023. Cumulative GPA 3.18; Presidential Scholarship, Jane Graham McKay and Katherine Hill McKay Scholarship, Top Ten Percent Award, James A Campbell Scholarship Competition Attendee Award.

### WORK EXPERIENCE

Truist Wealth Fiduciary Intern (June 2021-August 2021). Analyzed account documents to meet regulatory requirements. Operated in a team to complete administrative reviews. Assisted in account transition for BB&T and SunTrust merger to new systems. Review trust documents to create synoptic records. Keith Hills Golf Course Cart Attendant (May 2020- March 2021). Clean and maintain golf carts, monitor range facilities, repair minor golf cart mechanical issues. Lowes Outside Lawn and Garden

Seasonal Worker (May 2019-August 2019). Assisted customers with selecting correct parts for outside work equipment. Ordered custom items through the Genesis computer system. Loaded garden products for customers as well as advised on correct selection of products. Byrd's Pool Services (May 2018- August 2018). Responsible for preserving quality of personal pools, measured chemical levels in pools and made proper chemical adjustments. Operated in a team to install inground pools and liners.

### EXTRACURRICULAR ACTIVITIES

Trust and Wealth Management Club, Rush Chair (2019) and Grand Master of Ceremonies (January 2020-December 2020) of the Kappa Sigma Fraternity- Sigma Phi Chapter, avid outdoorsman, and various intramural sports.

## Jack Wilkes

---



### EDUCATION

Campbell University, Master of Business Administration (Proposed Applicant), B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2023. GPA: 3.52. Men's Football Scholarship, Scott-Ellis Scholarship, Administrative On Campus Housing Scholarship, Schilpp Betty and Alan Scholarship, Athletic Book Scholarship, Men's Football Room and Board Scholarship. Big South Conference Academic Honor Roll (2020). Dean's List (2020).

### WORK EXPERIENCE

Seasonal Employee at Hillbilly Produce Company, Charlotte, NC (2015-Present). Work as an assistant selling seasonal products. Extend a welcoming greeting to customers and assist them with all aspects of the purchasing process. Review inventory on the lot and replenish products as needed. Accurately unpack and organize inventory shipments. Responsible for transporting and securing trees to vehicles. Manage transactions accurately including cash, credit, and checks, and balanced cash register at the end of shifts. Youth Sports associate, YMCA, Charlotte, NC (2017-2018). Maintain order and fairness while officiating youth football, basketball, and soccer. Collaborate with other officials to problem solve and make the games a good experience for the youth. Encourage Charlotte youth to develop a strong work ethic in a fun environment while teaching valuable life skills such as discipline, teamwork, and good sportsmanship. Strong entrepreneurial spirit: creation of my own eBay store reselling items and maintaining a 100% positive customer satisfaction rating, as well as utilizing social media to secure various short-term jobs including moving furniture, yard work, and personal training. Responsible for the heavy lifting of customers' furniture and household items while using caution and care in the handling of these items. Organize, pack and transport items of all sizes and types. Also involved in the building of pools, fire pits, and the landscaping of yards.

### EXTRACURRICULAR ACTIVITIES

Campbell University Football Team, Linebacker (2019 – Present). Campbell University Football Unity Council: Lead a Division 1 football team as one of two voted representatives from each class to serve as the governing body of the team consisting of over 100 men, while working closely alongside the coaching staff and other elected teammates to provide feedback and suggestions to promote an exceptional team experience. Campbell University Student Athlete Advisory Committee (SAAC): facilitate communication and involvement between student-athletes and administrators, as well as the rest of the student body. Meet every two weeks to address specific concerns, as well as plan events.

## Kevin Wood

---



### EDUCATION

Campbell University, Master of Business Administration (Proposed Applicant), B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2023; Cumulative GPA: 3.95. President's List, Dean's List, Truist Business Fellow, Truist Emerging Leadership Certification. Received Presidential Scholarship, Top Ten Percent Award, David D. Butler Trust Scholarship, Harold B. Wells Entrepreneurship Scholarship, Dr. Ernest P. Sauls Business Scholarship, Lewis M. and Annabelle Lundy Fetterman Business #2 Scholarship, Fred G. Hale Memorial Business Scholarship.

### WORK EXPERIENCE

Auction Assistant, Mouths of the South Auction Company, Benson, NC, part-time; July 2021-present. Carry out wishes of the client or client's estate by selling of personal and/or real property through means of an auction sale. Coordinate with head auctioneers and client to organize items and property for sale. Obtained customer service skills by dealing with auction customers and answering questions regarding the auction process. Peer Mentor, Campbell University Lundy-Fetterman School of Business, Buies Creek, NC, July 2020-present. Developed leadership skills by leading a group of five to seven freshman students through their transition to college. Taught students how to implement the Design Thinking process for use on class projects. Enhanced communication skills by communicating and delivering project materials to students for use in the BADM-100 class.

### EXTRACURRICULAR ACTIVITIES

Member of Truist Business Fellows at Campbell University, April 2021-present; Member Phi Eta Sigma Honors Society, April 2021-present.